

Take advantage of Schwab's webcast resources:

Attend a live webcast about <u>choosing the right type of college savings account</u>, or watch an on-demand webcast on <u>saving for higher education</u> while balancing competing financial priorities.

Check out these articles:

<u>Planning for a Child's Education</u> <u>College Savings Accounts: 529 Plans and ESAs</u>

Looking for other ways to learn? Try the <u>Learning Center</u>, where you can explore articles, questionnaires, Q&As, calculators, planning tools, and more to help you identify your financial goals and work toward them. <u>Explore the Learning Center</u>.

Schwab Moneywise® is provided by Charles Schwab & Co., Inc.

Schwab Retirement Plan Services, Inc. and Charles Schwab & Co., Inc. are separate but affiliated companies and subsidiaries of The Charles Schwab Corporation. Brokerage products and services are offered by Charles Schwab & Co., Inc. ("Schwab", Member SIPC, www.sipc.org).

The information and content provided herein is general in nature and is for informational purposes only. It is not intended, and should not be construed, as a specific recommendation, individualized tax, legal, or investment advice. Tax laws are subject to change, either prospectively or retroactively. Where specific advice is necessary or appropriate, individuals should contact their own professional tax and investment advisors or other professionals (CPA, Financial Planner, Investment Manager) to help answer questions about specific situations or needs prior to taking any action based upon this information.

